

Paris, March 26 2020

## **SUEZ SUCCESSFULLY COMPLETED A 850M€ SENIOR BOND ISSUE WITH A 7 YEAR MATURITY**

SUEZ successfully launched a new 7yr 850M€ senior bond issue bearing a coupon of 1.250% per year and maturing on April 2 2027.

This cost compares with the 3.95% average cost of SUEZ debt in 2019. Proceeds of the bonds are equivalent to all of SUEZ SA long term debt redemptions for the next 24 months.

Joint Lead Managers on the transaction were Bank of America Merrill Lynch, Deutsche Bank and Société Générale, as well as Barclays, CaixaBank, Mizuho Securities, Natixis, RBC Capital Markets, UniCredit Bank.

The prospectus of the new issue is available on the group's website ([www.suez.com](http://www.suez.com)).

### **About SUEZ**

*With 90,000 people on the five continents, SUEZ is a world leader in smart and sustainable resource management. We provide water and waste management solutions that enable cities and industries optimize their resource management and strengthen their environmental and economic performances, in line with regulatory standards. With the full potential of digital technologies and innovative solutions, the Group treats over 45 million tons of waste a year, produces 4.4 million tons of secondary raw materials and 7.7 TWh of local renewable energy. It also secures water resources, delivering wastewater treatment services to 66 million people and reusing 1.1 billion m<sup>3</sup> of wastewater. SUEZ generated total revenues of 18 billion euros in 2019.*

### **SUEZ contacts**

#### **Press**

Isabelle Herrier Naufle  
isabelle.herrier.naufle@suez.com  
+33 (0) 1 58 81 55 62

#### **Analysts/Investors**

Mathilde Rodié/Cécile Combeau  
+33 (0) 1 58 81 55 71

Find out more about SUEZ Group  
on the [website](http://www.suez.com) & on social media

