

The Printing Company has closed strong half year

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2018 January-June results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2018 amounted to HUF 15.6 billion which is higher by HUF 3.4 billion (28%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 4.8 billion, which is HUF 1.6 billion higher than the figure in the basis period; sales of card production, personalisation were HUF 4.7 billion, which is HUF 1.7 billion higher than in the base period; whilst sales of segment of form production, personalisation, data processing were HUF 5.0 billion, which is HUF 0.3 billion higher than in the base period. Ratio of strategic products segments in total net sales was 93% in January-June 2018.
- Export sales amounted to HUF 5.4 million as at June 30, 2018, which is a 8% increase compared to a year earlier, representing a 6% decrease in the 35% export sales ratio.
- Consolidated EBITDA is HUF 1,509 million, an increase of HUF 47 million (3%) compared to 2017 base period due to the sales increase of higher value added products.
- Consolidated operating income is HUF 945 million, which is HUF 9 million higher than the profit for the base period.
- Consolidated net income after interest income, taxation, non-controlling interest is HUF 624 million, which shows an increase of HUF 88 million (16%) compared to the previous year's same period.

'The growth of the Company was enhanced in the last years. Current half year sales revenue was just little behind the whole year sales revenue six years earlier, while current half year export sales revenue and net profit highly exceeded the whole year of 2012. Active international sales activity and capacity boosted up in the last years significantly contributed to headway in the market, furthermore those innovative improvements that both in domestic and in international markets made products of the Printing Company competitive. We could deliver the security documents both in export and domestic sales in spite of the increased demand with the help of all above beside delivering election ballots in this half year, as well. With strategic products the Printing Company owns such a professional knowledge that can be a basis for next years' growth, as well.' – commented on the Company Report **Gábor Zsámboki, CEO of ANY Security Printing Company PLC.**

The figures presented in the Company's January-June 2018 Interim Report are unaudited, consolidated ("group-level") data prepared according to International Financial Reporting Standards (IFRS).

ANY Security Printing Company PLC hereby declares that the Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the financial position and performance of the Issuer as well as the companies involved in the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 15th August, 2018

Consolidated management report

on the results and prospects of Q1-Q2 2018, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2017 Q1-Q2 HUF millions (A)	2018 Q1-Q2 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	3,231	4,993	1,762	54.53%
Card production and personalization	3,034	4,746	1,712	56.43%
Form production and personalization, data processing	5,281	5,028	(253)	-4.79%
Traditional printing products	460	583	123	26.74%
Other	198	286	88	44.44%
Total net sales	12,204	15,636	3,432	28.12%

ANY PLC had consolidated net sales of HUF 15,636 million in Q2 2018, which is HUF 3,432 million (28%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 4,993 million in Q2 2018 which means an increase of HUF 1,762 million (55%) compared to the base period. The increase is due to the election ballots printed with security elements and to the higher volume of meal vouchers, other security documents and security document products.

The Company's revenues from **card production and personalisation** totalled HUF 4,746 million in the period of reference, a HUF 1,712 million increase compared to similar period of year 2017. Higher volume of domestic and international document card sales is behind the change.

The Company's revenues from **form production, personalisation and data processing** came to HUF 5,028 million in 2018, a HUF 253 million lower than the sales for the base period. The change derives from lower volume of printed domestic tax forms and from lower export sales.

Sales of **traditional printing products** amounted to HUF 583 million in the period of reference, which means a HUF 123 million increase compared to the previous year's similar period.

Other sales totalled HUF 286 million in Q2 2018, which is an increase of HUF 88 million. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2017 Q1-Q2 in HUF millions (A)	2018 Q1-Q2 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	302	388	86	28.48%
Card production and personalization	116	515	399	343.97%
Form production and personalization, data processing	4,447	4,301	(146)	-3.28%
Traditional printing products	5	18	13	260.00%
Other	124	183	59	47.58%
Total export sales	4,994	5,405	411	8.23%
Export %	40.92%	34.57%		

Export sales amounted to HUF 5,405 million as at June 30, 2018, which is a 8 % increase compared to a year earlier, representing a 6% decrease in the 35% export sales ratio.

Sales revenue of security products and solutions were HUF 388 million, which is HUF 86 million higher, than the same period of the last year. Increasing turnover of meal vouchers was the reason for that.

Export sales revenue of card production and personalization was HUF 515 million in Q2 2018, which was HUF 399 million higher compared to base period. Higher volume of document card sales was the reason for the change.

In the field of form production, personalisation and related logistics services export sales revenue was HUF 4,301 million at the end of the period, decreased by HUF 146 million compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2017 Q1-Q2 in HUF millions (A)	2018 Q1-Q2 in HUF millions (C)	Change (C-B)	Change % (C/B-1)
Net sales	12,204	15,636	3,432	28.12%
Capitalized value of assets produced	199	260	61	30.65%
Material expenses	8,143	10,991	2,848	34.97%
Personnel expenses	2,715	3,319	604	22.25%
Depreciation	526	564	38	7.22%
Other expenses/(revenues)	83	77	(6)	-7.23%
Operating income	936	945	9	0.96%
Net profit	536	624	88	16.42%
EBITDA	1,462	1,509	47	3.21%
EBITDA margin (%)	11.98%	9.65%		

Net sales totalled HUF 15,636 million in Q1-Q2 2018, which is HUF 3,432 (28%) million increase compared to the figure for the same period of last year.

Operating income came to HUF 945 million, an increase of HUF 9 million compared to the previous period.

Gross profit totalled HUF 3,987 million, which means a 26% gross margin. General (SG&A) expenses amounted to HUF 2,965 million in Q2 2018, which equals 25% of net sales. Material expenses increased by HUF 10,991million (35%) in the current period due to the higher turnover.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of unfinished production connected with security and card products.

Personnel expenses totalled HUF 3,319 million, which is 22% higher than in the base period due to the overtime costs connected to higher turnover, increase in wages and salaries and to the achievement based costs.

EBITDA amounted to HUF 1,509 million due to the change in operating income and depreciation, which represents an increase of HUF 47 million (3%) compared to previous period's EBITDA. Therefore EBITDA margin is 10%.

Net interest income amounted to -47 million HUF in Q2 2018. Net income – after financial operations, taxation and minority interest – came to HUF 624 million in Q2 2018, an increase of 16% compared to the profit of the previous year's similar period.

Balance sheet analysis

The Company had total assets of HUF 18,430 million on 30 June 2018, which increased by HUF 757 million compared to the previous year-end.

Receivables amounted to HUF 4,032 million which represents a HUF 373 million increase compared to the 2017 year-end figure due to the higher turnover. Cash and bank totalled HUF 1,176 million which represents a HUF 309 million increase compared to the 2017 year-end balance.

Inventories totalled HUF 3,021 million, which is a HUF 218 million (8%) increase compared to the 31 December 2017 figure mainly due to work-in-progress production.

Other current assets and prepayments amounted to HUF 1,123 million, which is a HUF 272 million decrease.

The balance of property, plant and equipment at the end of June 2018 was HUF 7,707 million, an increase of HUF 135 compared to the end of 2017.

Goodwill amounted to HUF 336 million which is the same as last year's balance.

Accounts payable totalled HUF 3,436 million, HUF 778 million (29%) higher compared to the end of December 2017.

Other payables and accruals amounted to HUF 2,330 million, which is an increase of HUF 244 million.

Lease liabilities relating to the purchase of fixed assets has a balance of HUF 797 million, from which HUF 431 million is long-term part, HUF 366 million is short-term liability.

Long-term loan amounts HUF 1,531 million, from which HUF 1,333 million is long-term part, HUF 198 million is short-term liability relating to the purchase of the Company's quota owning the real estates.

The Company's operation is financed by short term loans which reached HUF 2,427 million on 30 June, 2018.

Changes in equity

HUF millions	Share capital	Capital reserve	Retained earnings	Other comprehensive income	Treasury shares	Total
January 1, 2018	1,450	251	5,540	(102)	(455)	6,786
Profit for the year	-	-	624	-	-	624
Other comprehensive income	-	-	-	79	-	79
June 30, 2018	1,450	251	5,529	(23)	(455)	6,751

Cash flow analysis

Net cash flow from operating activities amounted to HUF 1,795 million in Q2 2018. The HUF 898 million net income before taxation and non-controlling interest was increased by HUF 605 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities increased net cash flow from operating activities by HUF 466 million. Interest and tax payments totalled HUF -174 million in the period.

Major part of the -422 million HUF negative cash flow is from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled HUF -2,252 million which was mainly affected by short term loan decrease and increase of lease liabilities connected to fixed asset investments.

As a result of the above, cash and cash equivalents increased by HUF 309 million compared to same period in 2017, and totalled HUF 1,176 million on 30 June 2018.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY PLC produces security products, plastic cards, personalized business and administration forms, as well as conventional printing products. Its international qualifications and certifications guarantee the highest level of security. The Group of ANY Security Printing consists of ten companies. Apart from the domestic subsidiaries, there is a commercial office in Slovakia, and there are joint ventures in Bulgaria, Romania and Moldavia.

Goals and strategy of the Company

The Company offers complex solutions of document security products, plastic cards, and high-volume printing and personalisation of administration forms. The Company is the largest document security producer and personalizer of Hungary, but it also produces Mastercard and VISA bankcards for domestic and foreign banks as well. Apart from the Hungarian parent company, the joint ventures in Romania and Bulgaria also print personalized business forms, invoices, statements for banks, insurance companies and public utilities.

The strategic goal of the Company is to offer products and solutions through its document security and mobile technology developments like electronic security documents or payment solutions in line with the international standards that can help the organic growth of the ANY Group in the future.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the ANY Security Printing Company Plc. EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. The balance of foreign currency receivables and liabilities are almost the same, therefore the foreign currency risk of the Company is not significant.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

Liquidity risk of the Company, due to the high balance of net working capital, is also low.

Significant events between 30 June 2018 and the publication of the interim management report

There was not any significant event in ANY Group after balance sheet date.

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2018 – 30 June 2018	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt. ¹	HUF 100,000,000	100.00%	100.00%	L
ANYpay Fizetési Megoldások Zrt. ²	HUF 50,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft ³	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL ^{4,6}	RON 2,060,310	50.00%	50.00%	L ^{***}
Tipo Direct Serv SRL ⁵	30.308 MDL	50.00%	50.00%	L
Direct Services OOD	BGN 570,000	50.00%	50.00%	L ^{***}
Slovak Direct SRO	SKK 1,927,000	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

*** Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company

¹ Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013

² 100 per cent subsidiary of Specimen Zrt, it has been consolidated since 21th November, 2013

³ ANY Ingatlanhasznosító Kft has been 100% owned subsidiary of ANY Security Printing Company Plc. since 3rd March 2017

⁴ The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014

⁵ 100 per cent subsidiary of Zipper Services SRL, it has been consolidated since 1st January, 2011

⁶ Romanian Zipper Data S.R.L. was merged into also Romanian Zipper Services S.R.L. on 31st December 2016.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2017	30 June 2018	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	866,748	1,175,584	308,836	35.6%
Accounts receivable	4,658,577	5,031,957	373,380	8.0%
Inventory	2,803,643	3,021,468	217,825	7.8%
Other current assets and prepayments	1,395,262	1,122,845	(272,417)	-19.5%
Total current assets	9,724,230	10,351,854	627,624	6.5%
Non-current assets				
Property, plant and equipment	7,571,426	7,706,599	135,173	1.8%
Goodwill	335,857	335,857	-	0.0%
Intangibles	36,578	30,646	(5,932)	-16.2%
Other assets	4,762	4,771	9	0.2%
Total non-current assets	7,948,623	8,077,873	129,250	1.6%
Total assets	17,672,853	18,429,727	756,874	4.3%
Current liabilities				
Trade accounts payable	2,658,748	3,436,979	778,231	29.3%
Other payables and accruals	2,085,226	2,329,539	244,313	11.7%
Short term part of lease liabilities	323,518	365,482	41,964	13.0%
Short term debt	3,159,950	2,426,843	(733,107)	-23.2%
Total current liabilities	8,227,442	8,558,843	331,401	4.0%
Long term liabilities				
Deferred tax liability	314,531	314,531	0	0.0%
Long term part of lease liabilities	376,385	431,299	54,914	14.6%
Long term debt	1,445,016	1,346,681	(98,335)	-6.8%
Derivative financial liabilities	87,214	7,887	(79,327)	-91.0%
Other long term liabilities	7,585	9,864	2,279	30.0%
Total long term liabilities	2,230,731	2,102,375	(128,356)	-5.8%
Shareholders' equity				
Share capital	1,449,876	1,449,876	0	0.0%
Capital reserve	250,686	250,686	0	0.0%
Retained earnings	4,904,329	5,528,697	624,368	12.7%
Treasury shares at cost	(455,048)	(455,048)	0	0.0%
Other comprehensive income	(102,122)	(22,796)	79,326	-77.7%
Non-controlling interest	1,166,959	1,017,094	(149,865)	-12.8%
Total shareholders' equity	7,214,680	7,768,509	553,829	7.7%
Total liabilities and shareholders' equity	17,672,853	18,429,727	756,874	4.3%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2017 Q1- Q2	2018 Q1-Q2	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	12,204,458	15,636,437	3,431,979	28.1%
Cost of sales	(8,342,642)	(11,649,580)	(3,306,938)	39.6%
Gross profit	3,861,816	3,986,857	125,041	3.2%
Selling general and administration	(2,843,131)	(2,964,822)	(121,691)	4.3%
Gain on sale of fixed assets	1,551	2,657	1,106	71.3%
Foreign currency gains / (losses)	6,198	116,323	110,125	1776.8%
Other expense	(90,481)	(195,966)	(105,485)	116.6%
Operating income	935,953	945,049	9,096	1.0%
Interest income / (expenditures), net	(47,234)	(46,848)	386	-0.8%
Income before tax and non-controlling interest	888,719	898,201	9,482	1.1%
Income tax expense	(111,072)	(99,456)	11,616	-10.5%
Profit after tax	777,647	798,745	21,098	2.7%
Other comprehensive income	-	79,327	79,327	-
Total other comprehensive income	777,647	878,072	100,425	12.9%
Profit attributable to				
Shareholders of the company	536,484	624,368	87,884	16.4%
Non-controlling interest	241,163	174,377	(66,786)	-27.7%
Other comprehensive income attributable to				
Shareholders of the Company	0	79,327	79,327	-
Non-controlling interests	0	0	0	-

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2017 Q2 (A)	2018 Q12 (B)	Change (B-A)	Change% (B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	888,719	898,201	9,482	1.07%
Depreciation and amortisation	518,859	557,810	38,951	7.51%
Amortisation of development costs	7,557	5,932	(1,625)	-21.50%
Changes in provisions	3,261	(2,914)	(6,175)	-189.36%
Gain on sale of tangible assets	0	(2,657)	(2,657)	-
Interest expense	51,290	48,240	(3,050)	-5.95%
Interest income	(4,055)	(1,392)	2,663	-65.67%
Operating profit before working capital changes:	1,465,631	1,503,220	37,589	2.56%
Changes in accounts receivable and other current assets	(1,961,019)	(69,906)	1,891,113	-96.44%
Changes in inventories	(73,723)	(217,825)	(144,102)	195.46%
Changes in accounts payables and accruals	155,033	754,095	599,062	386.41%
Cash provided by operations	(414,078)	1,969,584	2,383,662	-575.66%
Interest received / (paid), net	(37,842)	(44,760)	(6,918)	18.28%
Taxes paid, net	(102,515)	(129,436)	(26,921)	26.26%
Net cash provided by operating activities	-554,435	1,795,388	2,349,823	-423.82%
Cash flows from investing activities				
Purchase of property, plant and equipment	(387,560)	(424,785)	(37,225)	9.60%
Proceeds on sale of property, plant and equipment	0	2,657	2,657	-
Development costs	(4,000)	0	4,000	-100.00%
Net cash flow used in investing activities	(391,560)	(422,128)	(30,568)	7.81%
Cash flows from financing activities				
Change in non-controlling interest	(116,241)	(324,242)	(208,001)	178.90%
Increase / (decrease) in short term loans	1,630,520	(733,107)	(2,363,627)	-144.96%
Increase / (decrease) in loans to employees	(1,178)	(9)	1,169	-99.24%
Increase / (decrease) in long term loans	(207,056)	(103,944)	103,112	-49.80%
Changes in capital lease obligations	(118,663)	96,878	215,541	-181.64%
Dividend paid	0	0	0	-
Net cash flow used in financing activities	1,187,382	(1,064,424)	(2,251,806)	-189.64%
Increase in cash and cash equivalents	241,387	308,836	67,449	27.94%
Cash and cash equivalents at beginning of period	865,496	866,748	1,252	0.14%
Cash and cash equivalents at end of the period	1,106,883	1,175,584	68,701	6.21%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
Bevándorlási és Állampolgársági hivatal	190,800
Nemzeti Választási Iroda	146,685
Magyar Posta Zrt.	3,180
Nemzeti Egészségbiztosítási Alapkezelő	1,300
Total	341,965

Real estates of ANY Ingatlanhasznosító Kft. secured by mortgage in favour of Unicredit Bank Zrt. in the value of EUR 6,5 million, relating to this loan ANY Biztonsági Nyomda Nyrt. provided a guarantee to the Unicredit Bank Zrt. Furthermore ANY Biztonsági Nyomda Nyrt. provided a guarantee to the Unicredit Bank Zrt. in the value of EUR 2,5 million in connection with the credit line agreement for the treasury transaction of ANY Ingatlanhasznosító Kft.

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees, third party guarantees, liabilities related to charges/mortgages, etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (30 June)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	38.70%	39.91%	5,726,039	37.33%	38.50%	5,522,874
Domestic institutions	32.65%	33.67%	4,830,523	32.28%	33.29%	4,776,170
Domestic private individuals	21.98%	22.67%	3,252,351	22.75%	23.47%	3,366,323
Foreign private individuals	0.34%	0.35%	49,893	0.34%	0.35%	50,813
Employees, managing officials	2.93%	3.03%	434,143	2.93%	3.03%	434,143
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	0	0.00%	0.00%	0
Other ^{5,6}	0.36%	0.37%	52,859	1.32%	1.36%	195,485
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	June 30, 2017	September 30, 2017	December 31, 2017	March 31, 2018	June 30, 2018
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Aegon Alfa Származtatott Alap	B	I	1,065,722	7.20%	7.43%	Financial investor
Digital Forest LLC ⁷	K	T	1,000,001	6.76%	6.97%	

¹ Domestic (B), Foreign (K)

² Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor, financial investor, etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős, member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31, 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	1,065,722	7.43%
AEGON MONEymaxx EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	380,107	2.65%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	376,956	2.63%
AEGON MARATON AKTÍV VEGYES BEFEKTETÉSI ALAP	135,000	0.94%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	116,893	0.81%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	100,089	0.70%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	34,712	0.24%
AEGON PANORÁMA SZÁRMAZTATOTT BEFEKTETÉSI ALAP	14,000	0.10%
Total:	2,223,479	15.50%

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 15.50%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	523	523	546
At group level	888	888	920

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr. Ákos Erdős ²	Chairman of Board of Directors	1993*	April 30, 2023	2,195,253
BD	Gábor Zsámboki	Deputy chairman of Board of Directors***	August 11, 2005*	April 30, 2023	143,923
BD	György Gyergyák	Member of Board of Directors	1994*	April 30, 2023	200,000
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	April 30, 2023	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014*	April 30, 2023	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014*	April 30, 2023	-
SB	Dr. Tamás Sárközy	Chairman of Supervisory Board	March 30, 2007**	May 31, 2019	-
SB	Dr. Istvánné Gömőri ⁴	Deputy chairman of Supervisory Board	August 11, 2005**	May 31, 2019	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005**	May 31, 2019	-
SB	Dr. Erzsébet Novotny	Member of Supervisory Board	April 30, 2010**	May 31, 2019	5,320
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007**	May 31, 2019	-
SB	Dr. János Stumpf	Member of Supervisory Board	April 19, 2011**	May 31, 2019	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	****
SP	László Balla	Deputy Chief Executive Officer	May 1, 2008	indefinite	30,190
SP	Ferenc Berkesi	Chief Security Officer	2001	indefinite	****
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2018	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr. Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of shares hold, TOTAL:					4,134,484

¹ Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömőri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 5th April, 2018

** Re-elected by the Annual General Meeting held on 31st March, 2014

*** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August, 2014.

**** Number of shares shown above

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject, short summary
January 31 2018	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 01 2018	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 05 2018	ANY website, BSE's website	A new record year driven by foreign sales at the Printing Company
March 05 2018	ANY website, BSE's website	Invitation to the Annual General Meeting
March 09 2018	ANY website, BSE's website	Annual General Meeting Proposals of ANY PLC for 2018 AGM
March 09 2018	ANY website, BSE's website	Statement on remuneration
March 29 2018	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 05 2018	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 5 April, 2018
April 06 2018	ANY website, BSE's website	Change in the senior officers
April 27 2018	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 27 2018	ANY website, BSE's website	Report on Corporate Governance
April 27 2018	ANY website, BSE's website	Consolidated Annual Report for FY 2017 of ANY Security Printing Company PLC. and Annual Report of the Parent Company
May 03 2018	ANY website, BSE's website	Annual Report for FY 2017 of ANY Security Printing Company PLC. with corrected statement of responsibility
May 11 2018	ANY website, BSE's website	Outstanding first quarter at the Printing Company
May 15 2018	ANY website, BSE's website	Minutes of the Annual General Meeting held on 5th April, 2018
May 18 2018	ANY website, BSE's website	Information on the order of payment of dividend for the year 2017
May 31 2018	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
June 22 2018	ANY website, BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2017
July 02 2018	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
July 31 2018	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (PSZÁF) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).