FRESENIUS MEDICAL CARE REPORTS STRONG SECOND QUARTER AND HALF YEAR RESULTS AND CONFIRMS OUTLOOK FOR 2010

INVESTOR NEWS
August 3, 2010

SECOND QUARTER 2010 SUMMARY
Table 1

Net revenue	$ 2,946 million	+7 %
Operating income (EBIT)	$ 465 million	+11 %
Net income attributable to Fresenius Medical Care AG & Co. KGaA	$ 248 million	+12 %
Earnings per share	$ 0.83	+12 %

FIRST HALF 2010 SUMMARY
Table 2

Net revenue	$ 5,828 million	+9 %
Operating income (EBIT)	$ 888 million	+9 %
Net income attributable to Fresenius Medical Care AG & Co. KGaA	$ 459 million	+10 %
Earnings per share	$ 1.53	+9 %

Fresenius Medical Care

Bad Homburg, Germany – Fresenius Medical Care AG & Co. KGaA ("the Company" or "FMC AG & Co. KGaA"; Frankfurt Stock Exchange: FME / New York Stock Exchange: FMS), the world's largest provider of dialysis products and services, today announced its results for the second quarter and first half of 2010.

SECOND QUARTER 2010

▸ REVENUE

Net revenue for the second quarter of 2010 increased by 7 % to $ 2,946 million (also + 7 % at constant currency) compared to the second quarter of 2009. Organic revenue growth worldwide was 6 %. Dialysis services revenue grew by 8 % to $ 2,224 million (also + 8 % at constant currency) in the second quarter of 2010. Dialysis product revenue rose by 2 % to $ 722 million (+ 3 % at constant currency) in the same period.

North America revenue increased by 8 % to $ 2,027 million. Organic revenue growth was 7 %. Dialysis services revenue grew by 8 % to $ 1,817 million. Average revenue per treatment for U.S. clinics increased to $ 356 in the second quarter of 2010 compared to $ 344 for the same quarter in 2009 and $ 355 for the first quarter of 2010. This development was attributable principally to reimbursement increases and increased utilization of pharmaceuticals. Dialysis product revenue increased by 5 % to $ 210 million due to higher sales of hemodialysis disposables and dialysis machines.

International revenue increased by 4 % to $ 919 million. Based on constant currency, revenue grew by 5 %. Organic revenue growth was 3 %. Dialysis services revenue was $ 407 million, an increase of 8 % (+ 9 % at constant currency). Dialysis product revenue was stable at $ 512 million compared to the corresponding figure last year and increased by 2 % at constant currency, led by increased sales of hemodialysis solutions and concentrates, dialyzers and bloodlines as well as products for acute care treatment.

▸ EARNINGS

Operating income (EBIT) increased by 11 % to $ 465 million compared to $ 418 million in the second quarter of 2009 resulting in an operating margin of 15.8 % compared to 15.1 % for the corresponding quarter in 2009.

In North America, the operating margin increased from 15.9 % to 16.3 % in the second quarter of 2010. The margin development was mainly impacted favorably by an increase in revenue per treatment as well as the effect of economies of scale from revenue growth.

In the International segment, the operating margin increased from 17.3 % to 18.8 %. The margin development was mainly influenced positively by economies of scale from revenue growth, favorable foreign exchange rates and lower bad debt expenses. This was partially offset by higher depreciation expenses as a result of the expansion of our production capacities.

Net interest expense for the second quarter of 2010 was $ 68 million compared to $ 76 million in the comparable quarter of 2009, mainly attributable to lower short-term interest rates.

Income tax expense was $ 129 million for the second quarter of 2010 compared to $ 103 million in the second quarter of 2009, reflecting effective **tax rates** of 32.6 % and 30.2 %, respectively. In both the second quarter of 2010 and 2009 tax expense benefited from changes in estimates of future tax payments.

Net income attributable to FMC AG & Co. KGaA for the second quarter of 2010 was $ 248 million, an increase of 12 % compared to the same quarter of 2009.

Earnings per share (EPS) for the second quarter of 2010 rose by 12 % to $ 0.83 per ordinary share compared to $ 0.74 for the second quarter of 2009. The weighted average number of shares outstanding for the second quarter of 2010 was approximately 300.0 million shares compared to 298.0 million shares for the second quarter of 2009. The increase in shares outstanding resulted from stock option exercises in the past twelve months.

▸ **CASH FLOW** In the second quarter of 2010, the Company generated $ 294 million in **cash from operations**, representing approximately 10 % of revenue. The cash flow performance was influenced positively by improvements in elements of working capital and increased earnings, partially offset by higher income tax payments.

A total of $ 119 million was spent for **capital expenditures**, net of disposals. **Free cash flow before acquisitions** was $ 175 million compared to $ 143 million in the second quarter of 2009. A total of $ 68 million in cash was spent for **acquisitions**, net of divestitures. **Free cash flow after acquisitions and divestitures** was $ 107 million compared to $ 98 million in the second quarter of last year.

FIRST HALF OF 2010

▸ **REVENUE AND EARNINGS**

Net revenue was $ 5,828 million, up 9 % from the first half of 2009. At constant currency, net revenue rose 8 %. Organic growth was 7 % in the first six months of 2010.

Operating income (EBIT) increased by 9 % to $ 888 million compared to $ 813 million in the first half of 2009, resulting in an operating margin of 15.2 % compared to 15.3 % for the first half of 2009.

Net interest expense for the first six months of 2010 was $ 135 million compared to $ 149 million in the same period of 2009.

Income tax expense was $ 257 million in the first half of 2010 compared to $ 214 million in the same period in 2009, reflecting effective **tax rates** of 34.1 % and 32.2 %, respectively.

For the first half of 2010, **net income** attributable to FMC AG & Co. KGaA was $ 459 million, up 10 % from the first half of 2009.

In the first six months of 2010, **earnings per ordinary share** rose 9 % to $ 1.53. The weighted average number of shares outstanding during the first half of 2010 was approximately 299.8 million.

▸ **CASH FLOW**

Cash from operations during the first six months of 2010 was $ 643 million compared to $ 437 million for the same period in 2009, representing approximately 11 % of revenue.

A total of $ 218 million was spent for **capital expenditures,** net of disposals. **Free Cash Flow before acquisitions** for the first six months of 2010 was $ 425 million compared to $ 188 million in the same period in 2009. A total of $ 150 million in cash was spent for **acquisitions**, net of divestitures. **Free Cash Flow after acquisitions and divestitures** was $ 275 million compared to $ 107 million in the first half of last year.

Please refer to the attachments for a complete overview on the second quarter and first half of 2010 and the reconciliation of non-GAAP financial measures included in this release to the most comparable GAAP financial measures.

▸ **PATIENTS – CLINICS – TREATMENTS** As of June 30, 2010, Fresenius Medical Care treated 202,414 **patients** worldwide, which represents a 6 % increase compared to the previous year. North America provided dialysis treatments for 135,088 patients, the number of patients treated rose by 5 %. Including 29 clinics managed by Fresenius Medical Care North America, the number of patients in North America was 136,884. The International segment served 67,326 patients, the number of patients treated increased by 11 %.

As of June 30, 2010, the Company operated a total of 2,599 **clinics** worldwide, which represents a 5 % increase compared to the previous year. The number of clinics is comprised of 1,795 clinics in North America (1,824 including managed clinics) and 804 clinics in the International segment, representing an increase of 4 % and 9 %, respectively.

Fresenius Medical Care delivered approximately 15.26 million dialysis **treatments** worldwide during the first six months of 2010. This represents an increase of 6 % compared to the corresponding period last year. North America accounted for 10.22 million treatments, an increase of 6 %, and the International segment delivered 5.03 million treatments, an increase of 8 %.

▸ **EMPLOYEES** As of June 30, 2010, Fresenius Medical Care had 70,096 employees (full-time equivalents) worldwide compared to 67,988 employees at the end of 2009. The increase of approximately 2,100 employees is due to overall growth in the Company's business.

▸ **DEBT/EBITDA RATIO** The ratio of debt to Earnings before Interest, Taxes, Depreciation and Amortization (EBITDA) decreased from 2.78 at the end of the second quarter of 2009 to 2.46 at the end of the second quarter 2010. At the end of 2009, the debt / EBITDA ratio was 2.46.

▸ **RATING** Standard & Poor's Rating Services continued to rate the Company's corporate credit as 'BB'. On April 29, 2010, Standard & Poor's has raised the outlook from 'stable' to 'positive'. Moody's continued to rate the Company's corporate credit as 'Ba1' with a 'stable' outlook. Fitch rates the Company's corporate credit as 'BB' also with a 'stable' outlook. For further information on Fresenius Medical Care's credit ratings, maturity profiles and credit instruments, please visit our website at www.fmc-ag.com / Investor Relations / Credit Relations.

▶ **OUTLOOK FOR 2010 FULLY CONFIRMED** For the full year of 2010, the Company confirms its outlook.

Revenue is expected to grow to more than $ 12 billion.

Net income attributable to FMC AG & Co. KGaA is expected to be between $ 950 million and $ 980 million in 2010.

The Company expects to spend $ 550 million to $ 650 million on **capital expenditures** and up to $ 500 million (previously up to $ 400 million) on **acquisitions**. The **debt / EBITDA ratio** is expected to be below 2.5 by the end of 2010.

Ben Lipps, Chief Executive Officer of Fresenius Medical Care, commented: "We are pleased to report that, after our successful start into the year, Fresenius Medical Care has carried forward a strong performance this past quarter and half year that is fully on track with our full-year guidance and strategy. Our operational performance, but also our quality performance in products and services has been excellent. We have continued to strategically expand our global presence in dialysis services through acquisitions in attractive growing markets such as the Russian Federation and Asia. And we look forward to the opportunities posed by the upcoming "bundled" reimbursement system in the U.S. – opportunities we feel we are uniquely poised to seize, given our vertical integration and consistent focus on delivering the best quality care for our patients in the most efficient way possible."

▶ **CONFERENCE CALL** Fresenius Medical Care will hold a conference call to discuss the results of the second quarter and the first half year of 2010 on Tuesday, August 3, 2010, at 3.30 p.m. CEDT / 9.30 a.m. EDT. The Company invites investors to listen to the live webcast of the call at the Company's website www.fmc-ag.com in the "Investor Relations" section. A replay will be available shortly after the call.

Fresenius Medical Care is the world's largest integrated provider of products and services for individuals undergoing dialysis because of chronic kidney failure, a condition that affects more than 1.89 million individuals worldwide. Through its network of 2,599 dialysis clinics in North America, Europe, Latin America, Asia-Pacific and Africa, Fresenius Medical Care provides dialysis treatment to 202,414 patients around the globe. Fresenius Medical Care also is the world's leading provider of dialysis products such as hemodialysis machines, dialyzers and related disposable products. Fresenius Medical Care is listed on the Frankfurt Stock Exchange (FME, FME3) and the New York Stock Exchange (FMS, FMS / P). For more information about Fresenius Medical Care, visit the Company's website at www.fmc-ag.com.

This release contains forward-looking statements that are subject to various risks and uncertainties. Actual results could differ materially from those described in these forward-looking statements due to certain factors, including changes in business, economic and competitive conditions, regulatory reforms, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings, and the availability of financing. These and other risks and uncertainties are detailed in Fresenius Medical Care AG & Co. KGaA's reports filed with the U.S. Securities and Exchange Commission. Fresenius Medical Care AG & Co. KGaA does not undertake any responsibility to update the forward-looking statements in this release.

STATEMENT OF EARNINGS

Table 3

in US-$ thousands, except per share data, unaudited

	Three months ended June 30,			Six months ended June 30,		
	2010	2009	Change	**2010**	2009	Change
Net revenue						
Dialysis care	2,224,321	2,054,104	8.3 %	4,395,105	3,977,425	10.5 %
Dialysis products	721,878	709,465	1.7 %	1,433,223	1,345,954	6.5 %
▶ **TOTAL NET REVENUE**	**2,946,199**	**2,763,569**	**6.6 %**	**5,828,328**	**5,323,379**	**9.5 %**
Cost of revenue	1,934,591	1,831,857	5.6 %	3,852,428	3,529,362	9.2 %
Gross profit	1,011,608	931,712	8.6 %	1,975,900	1,794,017	10.1 %
Selling, general and administrative	525,557	495,119	6.1 %	1,043,271	938,686	11.1 %
Research and development	21,373	18,956	12.7 %	44,462	41,852	6.2 %
▶ **OPERATING INCOME (EBIT)**	**464,678**	**417,637**	**11.3 %**	**888,167**	**813,479**	**9.2 %**
Interest income	(8,244)	(7,899)	4.4 %	(14,083)	(12,173)	15.7 %
Interest expense	76,468	83,133	– 8.0 %	149,732	161,697	– 7.4 %
Interest expense, net	68,224	75,234	– 9.3 %	135,649	149,524	– 9.3 %
▶ **INCOME BEFORE TAXES**	**396,454**	**342,403**	**15.8 %**	**752,518**	**663,955**	**13.3 %**
Income tax expense	129,075	103,369	24.9 %	256,603	213,749	20.0 %
Net income	**267,379**	**239,034**	**11.9 %**	**495,915**	**450,206**	**10.2 %**
Less: Net income attributable to Noncontrolling interest	19,110	17,921	6.6 %	36,530	30,987	17.9 %
▶ **NET INCOME ATTRIBUTABLE TO FMC AG & CO. KGAA**	**248,269**	**221,113**	**12.3 %**	**459,385**	**419,219**	**9.6 %**
▶ **OPERATING INCOME (EBIT)**	**464,678**	**417,637**	**11.3 %**	**888,167**	**813,479**	**9.2 %**
Depreciation and amortization	120,907	110,371	9.5 %	245,365	215,842	13.7 %
▶ **EBITDA**	**585,585**	**528,008**	**10.9 %**	**1,133,532**	**1,029,321**	**10.1 %**
▶ **TOTAL BAD DEBT EXPENSES**	**55,426**	**55,880**		**115,697**	**108,890**	
▶ **EARNINGS PER ORDINARY SHARE**	**$ 0.83**	**$ 0.74**	**11.5 %**	**$ 1.53**	**$ 1.41**	**8.9 %**
▶ **EARNINGS PER ORDINARY ADS**	**$ 0.83**	**$ 0.74**	**11.5 %**	**$ 1.53**	**$ 1.41**	**8.9 %**
Weighted average number of shares						
Ordinary shares	296,104,554	294,163,999		295,926,583	294,048,658	
Preference shares	3,899,075	3,827,962		3,894,560	3,819,676	
In percent of revenue						
Cost of revenue	65.7 %	66.3 %		66.1 %	66.3 %	
Gross profit	34.3 %	33.7 %		33.9 %	33.7 %	
Selling, general and administrative	17.8 %	17.9 %		17.9 %	17.6 %	
Research and development	0.7 %	0.7 %		0.8 %	0.8 %	
▶ **OPERATING INCOME (EBIT)**	**15.8 %**	**15.1 %**		**15.2 %**	**15.3 %**	
Interest expense, net	2.3 %	2.7 %		2.3 %	2.8 %	
▶ **INCOME BEFORE TAXES**	**13.5 %**	**12.4 %**		**12.9 %**	**12.5 %**	
Income tax expense	4.4 %	3.7 %		4.4 %	4.0 %	
Net income attributable to Noncontrolling interest	0.6 %	0.6 %		0.6 %	0.6 %	
▶ **NET INCOME ATTRIBUTABLE TO FMC AG & CO. KGAA**	**8.4 %**	**8.0 %**		**7.9 %**	**7.9 %**	
▶ **EBITDA**	**19.9 %**	**19.1 %**		**19.4 %**	**19.3 %**	

SEGMENT AND OTHER INFORMATION

in US-$ million, unaudited

Table 4

	Three months ended June 30,			Six months ended June 30,		
	2010	2009	Change	**2010**	2009	Change
Net revenue						
North America	2,027	1,876	8.0 %	3,986	3,650	9.2 %
International	919	888	3.7 %	1,842	1,673	10.1 %
▶ **TOTAL NET REVENUE**	**2,946**	**2,764**	**6.6 %**	**5,828**	**5,323**	**9.5 %**
Operating income (EBIT)						
North America	330	297	11.0 %	636	569	11.8 %
International	173	154	12.7 %	324	300	7.9 %
Corporate	(38)	(33)	15.6 %	(72)	(56)	28.4 %
▶ **TOTAL OPERATING INCOME (EBIT)**	**465**	**418**	**11.3 %**	**888**	**813**	**9.2 %**
Operating income in percent of revenue						
North America	16.3 %	15.9 %		16.0 %	15.6 %	
International	18.8 %	17.3 %		17.6 %	18.0 %	
▶ **TOTAL**	**15.8 %**	**15.1 %**		**15.2 %**	**15.3 %**	
Employees						
Full-time equivalents				70,096	66,364	

RECONCILIATION OF NON US-GAAP FINANCIAL MEASURES TO THE MOST DIRECTLY COMPARABLE US-GAAP FINANCIAL MEASURES

in US-$ million, unaudited

Table 5

	Three months ended June 30,		Six months ended June 30,	
	2010	2009	**2010**	2009
Segment information North America				
▶ **NET REVENUE**	**2,027**	**1,876**		
Costs of revenue and research and development	1,349	1,275		
Selling, general and administrative	348	304		
▶ **COSTS OF REVENUE AND OPERATING EXPENSES**	**1,697**	**1,579**		
▶ **OPERATING INCOME (EBIT)**	**330**	**297**		
In percent of revenue	16.3 %	15.9 %		
Dialysis products revenue incl. and excl. internal sales				
North America				
Dialysis products revenue incl. internal sales	390	360		
Less internal sales	(180)	(161)		
Dialysis products external sales	210	199		
International				
Dialysis products revenue incl. internal sales	604	595		
Less internal sales	(92)	(85)		
Dialysis products external sales	512	510		
Reconciliation of cash flow from operating activities to EBITDA[1]				
▶ **TOTAL EBITDA**			**1,134**	**1,029**
Interest expense, net			(135)	(149)
Income tax expense			(257)	(214)
Change in working capital and other non-cash items			(99)	(229)
▶ **NET CASH PROVIDED BY OPERATING ACTIVITIES**			**643**	**437**
Annualized EBITDA				
▶ **OPERATING INCOME (EBIT) LAST TWELVE MONTHS**			**1,830**	**1,668**
Depreciation and amortization last twelve months			487	433
Non-cash charges			49	46
▶ **ANNUALIZED EBITDA**			**2,366**	**2,147**

[1] *EBITDA is the basis for determining compliance with certain covenants in Fresenius Medical Care's long-term debt instruments.*

BALANCE SHEET

Table 6

in US-$ million

	June 30, (unaudited) 2010	December 31, (audited) 2009
Assets		
Current assets	4,952	4,728
Intangible assets	8,370	8,371
Other non-current assets	2,678	2,722
▶ **TOTAL ASSETS**	**16,000**	**15,821**
Liabilities and equity		
Current liabilities	5,046	2,610
Long-term liabilities	4,024	6,181
Total equity	6,930	7,030
▶ **TOTAL LIABILITIES AND EQUITY**	**16,000**	**15,821**
▶ **EQUITY/ASSETS RATIO:**	**43 %**	**44 %**
Debt		
Short-term borrowings	410	316
Short-term borrowings from related parties	9	10
Current portion of long-term debt and capital lease obligations	1,866	158
Trust Preferred Securities – current portion	593	–
Long-term debt and capital lease obligations, less current portion	2,949	4,428
Trust Preferred Securities	–	656
▶ **TOTAL DEBT**	**5,827**	**5,568**

CASH FLOW STATEMENT

Six months ended June 30, in US-$ million, unaudited

Table 7

	2010	2009
Operating activities		
Net income	496	450
Depreciation/amortization	246	216
Change in working capital and other non cash items	(99)	(229)
▶ **CASH FLOW FROM OPERATING ACTIVITIES**	**643**	**437**
Investing activities		
Purchases of property, plant and equipment	(227)	(254)
Proceeds from sale of property, plant and equipment	9	5
Capital expenditures, net	(218)	(249)
▶ **FREE CASH FLOW**	**425**	**188**
Acquisitions, net of cash acquired and net purchases of intangible assets	(158)	(82)
Proceeds from divestitures	8	1
Acquisitions, net of divestitures	(150)	(81)
▶ **FREE CASH FLOW AFTER ACQUISITIONS**	**275**	**107**
Investments, net of repayments	(133)	50
▶ **FREE CASH FLOW AFTER INVESTING ACTIVITIES**	**142**	**157**
Financing activities		
Change in accounts receivable securitization program	86	(190)
Change in intercompany debt	–	(1)
Change in other debt	341	276
Proceeds from exercise of stock options	28	13
Distributions to noncontrolling interest	(68)	(28)
Contributions from noncontrolling interest	15	7
Dividends paid	(232)	(232)
▶ **CASH FLOW FROM FINANCING ACTIVITIES**	**170**	**(155)**
Effects of exchange rates on cash	(40)	6
▶ **NET INCREASE IN CASH**	**272**	**8**
Cash at beginning of period	301	222
Cash at end of period	573	230

QUARTERLY PERFORMANCE SCORECARD – REVENUE

Three months ended June 30, in US-$ thousands, except per-treatment revenue, unaudited

Table 8

	2010	cc	2009	cc
North America				
▶ **NET REVENUE**	**2,026,582**		**1,876,347**	
Growth year-over-year	8.0 %		9.4 %	
▶ **DIALYSIS CARE**	**1,817,266**		**1,677,230**	
Growth year-over-year	8.3%		9.4 %	
U.S. per treatment	356		344	
Per treatment	349		338	
Sequential growth	0.2 %		1.9 %	
Growth year-over-year	3.2 %		4.6 %	
Dialysis Products				
Incl. internal sales	389,547		359,676	
Growth year-over-year	8.3 %		14.4 %	
▶ **EXTERNAL SALES**	**209,316**		**199,117**	
Growth year-over-year	5.1 %		9.5 %	
International				
▶ **NET REVENUE**	**919,524**		**887,071**	
Growth year-over-year	3.7 %	4.6 %	– 6.7 %	9.1 %
▶ **DIALYSIS CARE**	**407,055**		**376,874**	
Growth year-over-year	8.0 %	8.6 %	– 3.7 %	13.1 %
Per treatment	159	160	159	187
Sequential growth	– 4.2 %		5.5 %	
Growth year-over-year	0.0 %	0.5 %	– 13.0 %	2.2 %
Dialysis Products				
Incl. internal sales	603,591		594,819	
Growth year-over-year	1.5 %	2.4 %	– 8.3 %	7.0 %
▶ **EXTERNAL SALES**	**512,469**		**510,197**	
Growth year-over-year	0.4 %	1.7 %	– 8.7 %	6.3 %

cc = at constant exchange rates

QUARTERLY PERFORMANCE SCORECARD – DIALYSIS CARE VOLUME

Three months ended June 30, unaudited

Table 9

	2010	2009
North America		
Number of treatments	5,189,159	4,945,148
Treatments per day	66,528	63,399
Per day sequential growth	1.8 %	1.6 %
Per day year-over-year growth	4.9 %	4.2 %
Same market growth year-over-year	4.2 %	3.6 %
International		
Number of treatments	2,560,425	2,369,674
Same market growth year-over-year	4.4 %	6.0 %

QUARTERLY PERFORMANCE SCORECARD – EXPENSES

Three months ended June 30, unaudited

Table 10

	2010	2009
North America		
Costs of revenue and operating expenses		
In percent of revenue	83.7 %	84.1 %
Selling, general and administrative		
In percent of revenue	17.2 %	16.2 %
Bad debt expenses		
In percent of revenue	2.7 %	2.9 %
Dialysis care operating expenses / treatment *in US-$*	287	284
Sequential growth	– 0.9 %	0.7 %
Growth year-over-year	1.0 %	5.5 %
Total Group		
Costs of revenue and operating expenses		
In percent of revenue	84.2 %	84.9 %
Selling, general and administrative		
In percent of revenue	17.8 %	17.9 %
Effective tax rate	32.6 %	30.2 %

QUARTERLY PERFORMANCE SCORECARD – CASH FLOW/INVESTING ACTIVITIES

Three months ended June 30, in US-$ thousands, except number of de novos, unaudited

Table 11

	2010	2009
Total Group		
Operating cash flow	294,375	281,753
In percent of revenue	10.0 %	10.2 %
Free cash flow before acquisitions	175,363	142,916
In percent of revenue	6.0 %	5.2 %
Acquisitions, net of divestitures	69,092	44,951
Investments, net of repayments	132,710	(50,000)
Capital expenditures, net	119,012	138,837
In percent of revenue	4.0 %	5.0 %
Maintenance	68,856	71,711
In percent of revenue	2.3 %	2.6 %
Growth	50,156	67,126
In percent of revenue	1.7 %	2.4 %
Number of de novos	27	24
North America	20	15
International	7	9

QUARTERLY PERFORMANCE SCORECARD – BALANCE SHEET

June 30, unaudited

Table 12

	2010	2009
Total Group		
Debt *in US-$ million*	5,827	5,968
Debt/EBITDA	2.5	2.8
North America		
Days sales outstanding	51	57
International		
Days sales outstanding	113	112

QUARTERLY PERFORMANCE SCORECARD

Three months ended June 30,

Table 13

	2010	2009
Clinical Performance		
North America (U.S.)		
Single Pool Kt/v > 1.2	96 %	96 %
Hemoglobin = 10 – 12g/dl	68 %	64 %
Hemoglobin = 10 – 13g/dl	88 %	86 %
Albumin >= 3.5 g/dl[1]	81 %	82 %
Phosphate = 3.5 – 5.5mg/dl	55 %	52 %
Hospitalization days per patient[2] (12 months ending June 30)	9.9	10.1
Demographics		
North America (U.S.)		
Average age *in years*	62	62
Average time on dialysis *in years*	3.7	3.6
Average body weight *in kg*	81	80
Prevalence of diabetes	55 %	54 %

[1] *International standard BCR CRM470*
[2] *Hospitalization data for 2009 includes legacy RCG facilities*

QUARTERLY PERFORMANCE SCORECARD

Three months ended June 30,

Table 14

	2010	2009
Clinical Performance		
Europe, Middle East and Africa		
Single Pool Kt/v > 1.2	95 %	94 %
Hemoglobin = 10 – 12g/dl	52 %	51 %
Hemoglobin = 10 – 13g/dl	77 %	75 %
Albumin >= 3.5 g/dl[1]	85 %	84 %
Phosphate = 3.5 – 5.5mg/dl	61 %	61 %
Hospitalization days per patient (12 months ending June 30)	8.9	8.2
Demographics		
Europe, Middle East and Africa		
Average age *in years*	64	64
Average time on dialysis *in years*	4.8	4.6
Average body weight *in kg*	71	69
Prevalence of diabetes	29 %	28 %

[1] *International standard BCR CRM470*

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